



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Tuesday, June 7, 2022





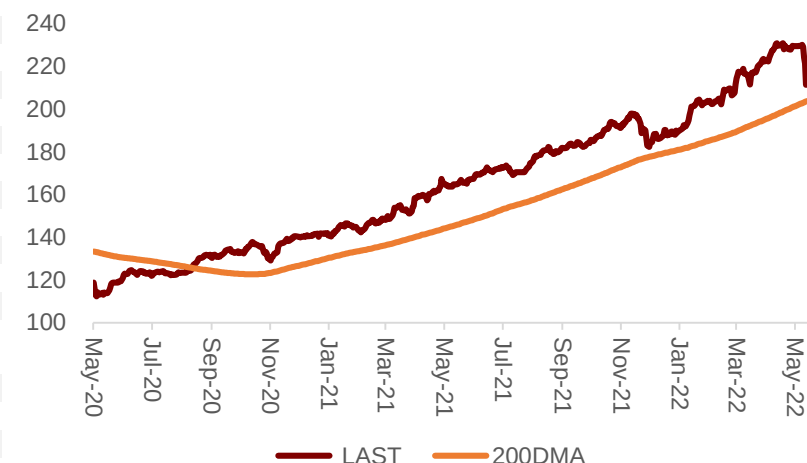
Market Watch

Tuesday, June 7, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	12,662.75	-1.24	0.46	-2.00	-3.27	12.24	12,101 SAR	2.30	20.64
Qatar (QE Index)	12,959.13	-0.14	1.24	0.31	-4.24	11.47	651 QAR	1.53	15.11
Dubai (DFMGI)	3,372.96	-0.47	-0.68	0.77	-4.36	5.54	454 AED	1.78	38.89
Abu Dhabi (ADI)	9,740.17	-0.29	-1.17	-3.13	-2.10	14.75	1,435 AED	2.04	20.46
Bahrain (BAX)	1,878.78	-1.22	-1.46	-2.19	-9.39	4.54	19 BHD	1.23	171.48
MUSCAT SE INDEX	4,129.72	-0.13	-0.05	0.33	-1.79	0.00	5 OMR	0.93	13.25
SP GCC Comp LMC	208.17	-1.11	-0.13	-2.28	-6.54	9.70			
Developed Markets									
MSCI World Index	2,805.32	0.56	-0.31	0.51	-8.11	-13.19			
U.S. (S&P 500)	4,160.68	0.95	-0.39	0.69	-8.16	-12.70			
U.K. (FTSE 100)	7,598.93	-0.12	0.88	-0.11	1.11	2.90			
Japan (Topix)	1,947.03	0.41	1.07	1.80	0.03	-2.27			
Emerging Markets									
MSCI EM Index	1,061.02	-0.96	-0.04	-1.54	-7.07	-13.88			
China (SSE Composite)	3,241.76	0.17	1.45	1.74	-0.32	-10.94			
India (Sensex)	55,107.34	-1.02	-1.27	-0.83	-5.91	-5.40			

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,640.42	-0.44	-1.61	-2.34	-6.21	8.48	45.55 KWD	2.47	22.56
Kuwait Premier Index	8,461.99	-0.37	-1.48	-2.47	-6.62	10.77	34.84 KWD	2.64	24.62
Kuwait Main Index	5,956.06	-0.69	-2.04	-1.90	-4.78	1.19	10.70 KWD	1.91	15.89
NIC 50	9,482.87	-0.49	-1.49	-2.48	-6.63	11.27	28.60 KWD	2.62	23.62
Kuwait Sector									
Banking	1,786.13	-0.30	-1.30	-2.20	-7.46	10.07	26.67 KWD	1.42	25.62
Telecom	1,253.68	-0.44	-1.66	-3.14	-0.67	15.08	3.84 KWD	0.94	13.99
Industrials	1,293.57	-0.74	-1.89	-2.17	-0.11	13.32	4.59 KWD	0.99	11.64
Financial services	1,486.01	-1.05	-3.36	-3.48	-10.52	4.40	3.83 KWD	0.80	18.57
Real estate	1,289.62	-0.57	-1.56	-2.31	-7.57	-2.77	2.78 KWD	0.68	25.20
Basic materials	1,164.21	-0.22	-2.45	-3.48	0.21	13.61	1.04 KWD	1.49	10.84
Health care	480.10	0.00	0.00	0.00	-3.02	-39.76	0.24 KWD	2.87	13.80
Consumer services	630.74	-1.66	-2.49	-3.26	-11.38	-13.73	0.79 KWD	0.89	32.64
Insurance	1,534.30	-0.18	-0.42	2.08	-5.36	0.06	0.64 KWD	0.74	8.64
Consumer Disc	1,545.81	-0.56	-1.68	-2.46	0.18	15.65	0.19 KWD	1.13	12.32
Energy	1,195.28	0.34	0.66	2.45	-7.97	-16.31	0.25 KWD	0.85	15.89
Technology	668.57	0.00	0.00	-0.11	-1.18	-2.23	0.01 KWD	0.80	0.00
Utilities	565.79	-0.46	0.00	0.00	-3.59	-5.70	0.24 KWD	2.70	16.58

S&P GCC Composite LargeMidCap Index



What Move the GCC markets

Oil Prices

Oil prices inch higher ahead of U.S. inventories data. Brent crude futures for August rose 22 cents, or 0.2%, to \$120.79 a barrel by 0012 GMT after closing at the highest since May 31 on Tuesday.

Kuwait Market

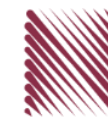
The market closed down today by -0.44%, closed at 7,640.42 value traded 46.2 million KD, Premier market value traded reached 28.9 million KD and closed at 8,461.99 down by -0.37%.

Saudi Market

The Market closed up today down -1.24%, GCC Market closed down as fears grew that fast-rising inflation will drive a sharp rise in interest rates that brings the global economy to a standstill.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



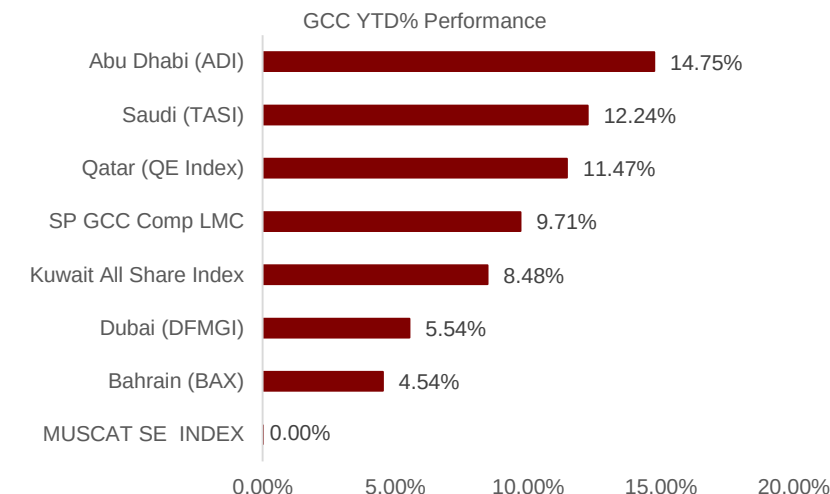
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	1.028	0.10	-0.10	-0.96	-6.46	8.26	7.75 KWD	2.03	27.00
KFH	0.859	-0.92	-2.16	-4.45	-11.77	13.57	7.96 KWD	4.18	32.00
Zain	0.609	-0.98	-1.30	-3.33	-3.03	2.35	2.63 KWD	2.33	13.99
BOUBYAN BANK	0.815	-0.49	-0.24	0.37	-3.75	14.41	3.04 KWD	4.03	34.00
Agility	1.116	-0.45	-1.67	-2.79	1.00	18.10	2.49 KWD	1.30	2.40
Saudi Arabia									
ARAMCO	40.50	-1.22	0.75	-3.34	3.36	24.44	8,910.71 SAR	7.44	20.23
SABIC	113.60	-1.56	1.25	-0.87	-13.28	-2.07	340.83 SAR	1.82	35.00
STC	101.60	-0.20	-0.97	-1.17	-5.75	-9.61	203.22 SAR	2.88	17.85
AL-RAJHI BANK	95.10	-1.86	-0.31	-3.84	-5.26	7.31	380.43 SAR	4.86	27.70
NCB	71.50	-2.05	0.42	-1.24	0.85	11.02	320.20 SAR	1.93	21.86
United Arab Emirates									
ETISALAT.AD	28.84	-0.89	-2.90	-4.94	-21.97	-9.02	250.82 AED	5.13	26.68
FAB.AD	19.80	0.00	-2.94	-7.82	-16.10	6.32	218.74 AED	1.97	14.75
EMIRATES NBD	13.70	-1.44	-0.72	4.18	-8.67	1.11	86.54 AED	1.06	9.44
DB ISLAMIC BK	5.98	-0.17	-0.50	0.50	-3.08	11.15	43.30 AED	1.13	9.77
EMAAR PROPERT	5.72	-0.35	-1.72	0.18	-4.67	16.97	46.79 AED	0.74	7.71
Qatar									
QNB	20.30	-3.01	-4.69	-5.80	-12.01	0.54	186.89 QAR	1.94	14.98
INDUSTRIES QAT	18.20	-0.05	2.08	-0.49	-4.21	17.50	109.75 QAR	3.05	11.80
QA ISLAMIC BK	22.34	-0.27	1.92	-3.50	-6.29	21.88	52.62 QAR	2.17	15.24
MASRAF AL RAYA	4.70	-0.02	2.71	-0.04	-9.13	1.25	43.55 QAR	1.41	21.37
MESAIEED PETRO	2.72	0.00	0.97	0.37	-6.53	30.14	34.06 QAR	2.12	17.74
OMAN									
BANK MUSCAT	0.538	0.75	1.51	2.67	5.49	16.71	2.02 OMR	0.97	8.33
OMANTEL	0.876	-1.35	0.92	1.39	0.00	16.49	0.66 OMR	1.17	7.69
BANK DHOFAR	0.116	2.65	2.65	1.75	0.87	-7.94	0.35 QAR	0.50	14.93
NAT BANK OF OMAN	0.201	0.50	-0.99	-1.95	-1.95	2.03	0.33 QAR	0.58	12.71
OMINVEST	0.304	-2.56	-1.30	-1.30	-10.06	-0.65	0.20 QAR	0.68	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
25-May- 22	22.6%	14.15%	0.06%	0.71%	0.42%	6.73%	2.53%	11.08%	5.50%	4.0%
1-June- 22	22.62%	14.28%	0.06%	0.88%	0.42%	6.69%	2.55%	11.17%	5.49%	4.03%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is down today by -0.44 % The leading sector bottom performance indices today are Consumer services -1.66 % Financial services -1.05 % Industrials -0.74 % respectively.

Telecommunication sector are down today by -0.44 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 6.6 %

KSA

Saudi Armco have negative performance today by -1.22 %, SABIC have negative performance today by -1.5%

STC have negative performance today by -0.2 %, Al Rajhi Bank have negative performance today by -1.86 %.

UAE

ETISALAT .AD have negative performance today by -0.89 %, FAB.AD flat performance today 0 %



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